

FORM E – FORM OF ENTITLEMENT

USE BLOCK LETTERS TO COMPLETE THE FORM

THE FORM OF ENTITLEMENT (FORM E) IS OF VALUE AND IS ISSUED PURSUANT TO AN INFORMATION MEMORANDUM DATED 25 th OCTOBER 2024. PLEASE CONSULT YOUR ADVISER. READ NOTES ON THE REVERSE OF THIS FORM E. RIGHTS ISSUE OPENS AT 9:00 A.M. ON 12 th NOVEMBER 2024 AND CLOSES AT 5:00 P.M. ON 9 th DECEMBER 2024.		Serial No:	
RIGHTS ISSUE 2024	Authorised Selling Agent Stamp	CDS A/C	
OFFICIAL USE ONLY	BOX 1 No of Rights in your CDS Account		OFFICIAL USE ONLY
	BOX 2 No of New Shares allotted from Rights		
	BOX 3 Amount payable (KES) in full		
	Entitlee Name and Address		
ATTORNEY	Eligible Shareholders who wish to appoint an attorney to deal with the Rights Issue may do so via the Appointment of Attorney Form available from an Authorised Selling Agent or downloaded from www.hfgroup.co.ke .		
PART 1A	FULL ACCEPTANCE. /We hereby accept in full, subject to the terms of the Information Memorandum, this FORM E and the Memorandum and Articles of Association of HF Group Plc, the number of New Shares above in Box 2 for the value in Box 3 above.		Tick <input type="checkbox"/>
PART 1B	ADDITIONAL SHARES. Having accepted all the New Shares in Part 1A above, I/we hereby apply for Additional Shares, subject to the terms of the Information Memorandum, this FORM E and the Articles of Association of HF Group Plc, the number of Additional Shares in Box 4 for the value in Box 5 herein.	BOX 4 Number of Additional Shares	BOX 5 Amount payable (KES) (multiply figure in Box 4 by KES []
PART 1C	TOTAL SHARES. Having accepted all the New Shares in Part 1A above and applied for Additional Shares in Part 1B above (where applicable), I/we hereby apply for the total New Shares in Box 6 for the value in Box 7 herein.	BOX 6 Number of total New Shares (Box 2 + Box 4)	BOX 7 Amount payable (KES) (Box 3 + Box 5)

PART 2	PARTIAL ACCEPTANCE. IF PART 1 ABOVE IS NOT ACCEPTED. I/We hereby accept in part, subject to the terms of the Information Memorandum, this PAL and the Articles of Association of HF Group Plc, the number of New Shares specified in BOX 8 for the value set out in BOX 9 herein.	BOX 8 Number of New Shares accepted in Part 1A	BOX 9 Amount payable (KES) (multiply figure in BOX 8 by KES [])

PART 3 PAYMENT	Tick √		1. Direct Amount Payment	KES		Transfer Ref No/ Deposit Ref No	Bank Name & Branch
	Tick √		2. Mobile Money	KES		Mobile Money Reference No	
	Tick √		3. Irrevocable: Bank Guarantee		4. Financier Details		
					CDS Form 5 Serial No		
					Institution and Branch		
PART 4 REFUNDS	Account Name (as per statement)			Bank Name		Branch Code	
	Country & Swift if Not Kenya			Account Number (full Account No)			
PART 5	MPESA or Mobile Money Transfer Option						
	Mobile No						
PART 6	Signature of Eligible Shareholder or Authorised Attorney						
	Sign				Date:		
	Email						
	Mobile No:						

-----**Tear off**-----

HF GROUP PLC – RIGHTS ISSUE 2024 - FORM E RECEIPT	PAL No.	Eligible Shareholder	Authorised Selling Agent
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FORM E RECEIPT. Eligible Shareholder must ensure that this tear off this section stamped by the Authorised Selling Agent and returned to the Eligible Shareholders for their safe custody together with the proof of payment.

The last date and time for acceptance and payment of the New Shares is on or before 5:00 P.M. on 9th December 2024. If no action is taken on the Rights, they will lapse and be subject to Section 8.26 (Untaken Rights and Allocation Policy) in the Information Memorandum.

NOTES ON FILLING THE FORM OF ENTITLEMENT

General Instructions

- Please complete the Form of Entitlement (**Form E**) in **BLOCK LETTERS**.

- A copy of the Information Memorandum and the abridged Information Memorandum can be obtained from the Group's website at this link www.hfgroup.co.ke.
- The Form E is subject to the terms and conditions in the Information Memorandum.
- Capitalised terms in the Information Memorandum shall have the same meaning in this Form E unless otherwise defined.
- For advice on the Rights Issue and completion of this Form E, the Eligible Shareholder should consult their stockbroker, investment adviser, banker, financial consultant or other professional adviser, who specialises in advising on the acquisition of shares and other securities.
- The Form E may be rejected as per the policy set out in the Information Memorandum.
- All alterations on the Form E, other than the deletion of alternatives, must be authenticated by the signature of the Eligible Shareholder.
- Presentation of receipt of funds transferred shall not amount to the acceptance of any application.
- A completed Form E must be physically returned to an Authorised Selling Agent. Once returned, it is irrevocable and may not be withdrawn.
- The Form E and proof of payment of the Application Money should be received by the Authorised Selling Agents by 5:00 p.m. on 9th December 2024 ("Closing Date") and neither the Group, nor any of the advisers nor any of the Authorised Selling Agents shall be under any liability whatsoever should a Form E not be received by 5.00pm on the Closing Date.
- This Form E and the Information Memorandum shall be governed by and construed in accordance with the laws of Kenya.

PART 1 FULL ACCEPTANCE, ADDITIONAL SHARES, TOTAL SHARES

1. FULL ACCEPTANCE. Tick PART 1A if accepting in full all New Shares as in Box 2
2. ADDITIONAL and TOTAL.
 - a. Application for Additional Shares shall only be made if all New Shares in Box 2 were accepted in full in PART 1A. To apply for Additional Shares (Part 1B): fill in Box 4 and fill in the amount due for these Additional Shares in Box 5 by multiplying the number in Box 4 by KES 4.00 per New Share.
 - b. Complete total number of New Shares applied for in Box 6 in PART 1C, i.e. $\text{Box 6} = \text{Box 2} + \text{Box 4}$.
 - c. Complete the total value of New Shares applied for in Box 7 in PART 1C, i.e. $\text{Box 7} = \text{Box 3} + \text{Box 5}$.
3. Acceptance and allotment are subject to terms and conditions in the Information Memorandum.

PART 2 PARTIAL ACCEPTANCE

1. Complete this PART 2 if you wish to accept a portion of the New Shares to which you are entitled. You must not have completed PART 1.
2. Enter number of New Shares you would like to accept into Box 8 with this number being less than the number in Box 2.
3. Enter the amount due for the New Shares in Box 9 by multiplying the number in Box 8 with KES 4.00 per New Share.

PART 3 PAYMENT

1. All payments of the Application Money must be made in Kenya Shillings (KES).
2. Section 8.22 in the Information Memorandum sets out details on Modes of Payment.
3. Complete paragraph 1 with the funds transfer number and name of remitting/paying bank.
4. Complete paragraph 2 with the mobile money reference number if this mode is used to make payment.
5. If payment for Additional Shares is via Irrevocable Bank Guarantee, tick the box provided and attach the Bank Guarantee to the Form E.
6. If a bank is involved, complete section labelled '4. Financier Details' by providing the CDS Form 5 Reference and bank's name and branch.
7. All Application Money must be paid in cleared funds on or before 5:00 P.M. on 9th December 2024 (Closing Date).

PART 4 REFUNDS

1. A bank account is mandatory for eligible investors.
1. Please refer to Section 8.24 in the Information Memorandum for details on Refunds.
2. If you have applied for Additional Shares by filling Part 1B, please provide bank details or a mobile number registered to the shareholder for MPESA in Part 4 that will be used in the event of a refund.

PART 5 SIGNATURE

The Form E must be signed. For companies and legal entities, signatures can be affixed by the authorised signatories.

PART 6 EMAIL AND/OR MOBILE NO

A space in Part 6 has been provided to insert this information so that contact can be established if required.

For Assistance contact:

The Issuer: rightsissue@hfgroup.co.ke, 0800 721 400 (Toll Free)

Data Processing Agent: HFRights@image.co.ke, 0800720934 (Toll Free)